

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

June 21, 1999

REGISTRATION NO.: 23777 BOOK: 85 PAGE: 216
BONDS ISSUED BY: Green Ridge R-VIII School District
AMOUNT OF ISSUE: \$680,000.00 COUNTY: of Pettis
DATE OF ISSUE: June 22, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the construction, equipping and furnishing of additional classrooms for the high school, including a science laboratory and family/consumer science classrooms, and to complete other improvements to the existing facilities of the District, and to pay the cost of issuance of the bonds

| Rate of Interest | Amount | Mandatory Redemption* Maturity |
|------------------|--------------|-----------------------------------|
| | \$ 25,000.00 | 03/01/2010 * |
| | 25,000.00 | 03/01/2011 * |
| | 25,000.00 | 03/01/2012 * |
| | 25,000.00 | 03/01/2013 * |
| 5.000% | 100,000.00 | 03/01/2013 |
| | 30,000.00 | 03/01/2014 * |
| | 100,000.00 | 03/01/2015 * |
| | 100,000.00 | 03/01/2016 * |
| | 100,000.00 | 03/01/2017 * |
| | 100,000.00 | 03/01/2018 * |
| | 150,000.00 | 03/01/2019 * |
| 5.200% | 580,000.00 | 03/01/2019 |

ARE BONDS CALLABLE: Bonds may be redeemed on March 1, 2009, and thereafter, in whole at any time or in part on any interest payment date (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Fields & Brown, Kansas City, Missouri
ISSUE BOUGHT BY: L.J. Hart & Co., St. Louis, Missouri
PURCHASE PRICE: \$669,005.00
INTEREST RATE: 5.3218%
ASSESSED VALUATION FOR: \$12,360,322
INDEBTEDNESS: (Including this issue) \$1,039,179
NOTICE OF ELECTION: Published one newspaper March 24 and 30, 1999; second newspaper March 28 and April 4, 1999
DATE OF ELECTION: April 6, 1999
ELECTION RESULTS: Yes...464; No...166
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable